

# 2019: The course of the Greek postal market

**563.73**

million euros

revenues of the postal market

↓ **0.2%**  
compared to 2018

**346.38**

million handled

postal items

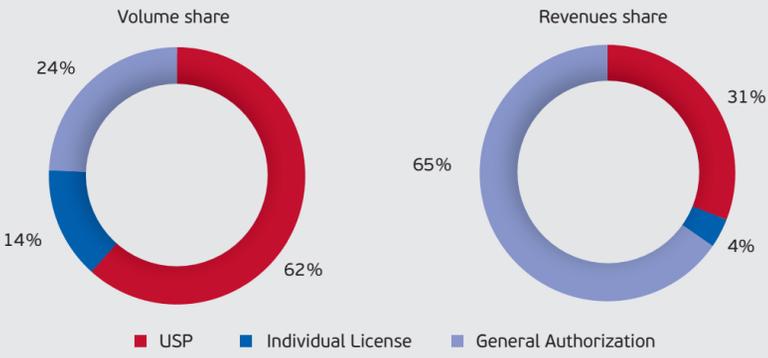
↓ **1.2%**  
compared to 2018

**56**

new companies

entered the courier services sector

## Volume and revenues shares of postal services providers, 2019



Source: EETT (based on data provided by postal services providers)

### Universal Service Provider

- **174.3 million euros revenues, 5.9% drop** compared to 2018
- **213.5 million handled postal items, 7.8% drop** compared to 2018

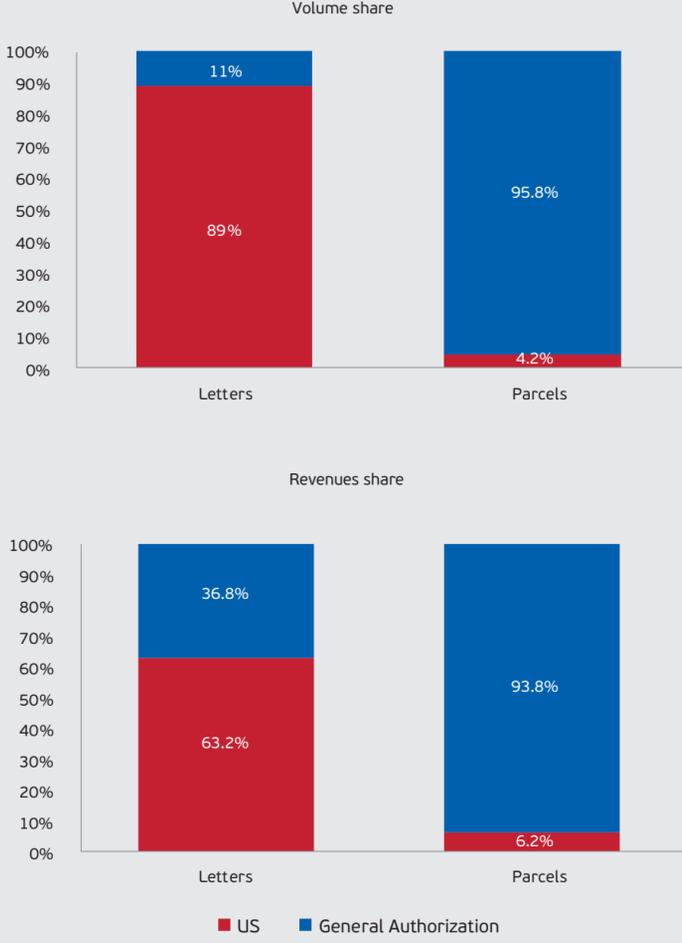
### Companies with Individual License

- **20.85 million euros revenues, 8% increase** compared to 2018
- **48.68 million handled postal items, 15% increase** compared to 2018

### Courier companies

- **368.57 million euros revenues, 2.3% increase** compared to 2018
- **84.2 million handled postal items, 9.9% increase** compared to 2018

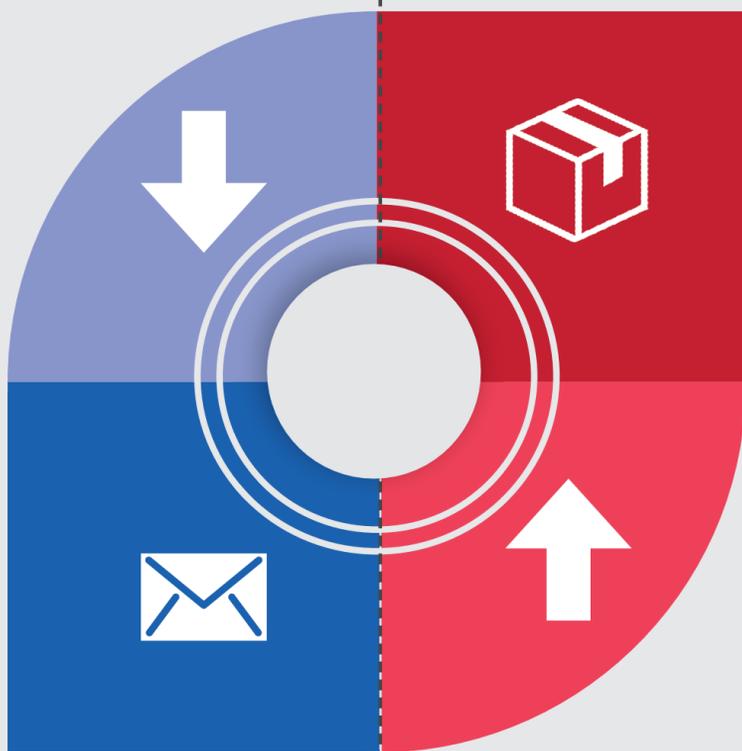
## Letters and parcels shares for the US and courier services, 2019



Source: EETT (based on data provided by postal services providers)

**281.2 million revenues** from the handling of letters  
**4.7% drop** compared to 2018

• **Parcels-small packages**  
**54.2 million** handled parcels-small packages  
**16.5% increase** compared to 2018



**Letters**  
**292.2 million** handled letters (84% of the postal items volume)  
**3.9% drop** compared to 2018

**282.5 million euros revenues** from the handling of parcels-small packages (50% of total revenues)  
**4.8% increase** compared to 2018

## Key factors that influenced revenues from the handling of parcels & letters



e-commerce



e-mail