Auction for the Award of Individual Licences for the Provision of 3\textsuperscript{rd} & 2\textsuperscript{nd} Generation Public Mobile Telecommunication Services

Appendices to the Invitation to Tender
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APPENDIX A: FILLING IN THE APPLICATION FORM

The Application is common regardless of whether the Participant intends to participate in both licensing processes for 3rd and 2nd Generation Licences or in only one of them. Exception to the above is the technical description of the networks, expected to be presented separately for the 3rd & 2nd Generation networks and also the medium term five (5) years business plan that is submitted as evidence of the Participant’s effectiveness, expected also to be separate for the deployment of the 3rd & 2nd Generation operations.

The Application contains all the documentation that is required by the Regulation of Individual Licences (EETT Decision No 207/2/2-2-2001, Government Official Gazette 195/B/1-3-2001). The submission of the necessary documentation together with the Application of Participation in the Auction is compulsory.

The qualification process will be conducted exclusively according to the procedures described in the present Invitation to Tender.

Following is presented the instruction for filling in the Application form.

Instructions for filling in the Application form

The paragraph numbers of the instruction list, correspond to the fields of the Application form that have to be filled in. Attach all the required evidence

Section I: Applicant’s Data:

I.1. Applicant’s name and address.

I.2. Applicant’s Legal stand.

I.3. Applicant’s Tax Registration Number in the Country where its registered place of business is.

I.4. Official copy of the Enterprise’s registration from the Chamber of Commerce or the appropriate authority of the State where the Applicant has its registered place of business.

I.5. Applicant’s authorized attorney and legal representative in Greece (including telephone number and fax)

I.6. Authorized persons for representing the Applicant in the Licensing Process

I.7. Employees of the Participants’ Related Party – Members of their Board of Directors or Administrators. Fill in the name, position and the type of relation of the Employees of the Related Party of Participants as they are defined in Article 2.3.5 of the Invitation to Tender and the members of the Board of Directors or the Administrators of the Participant.

In case of a Consortium the data regarding the persons participating in the Consortium must be submitted. In the case of an Enterprise under incorporation the data regarding the persons that are partners/stakeholders of the Enterprise under incorporation must be submitted alongside with all the evidence of the Enterprise under incorporation, until the moment of submission of the Application.
Section II: Documents regarding ownership status:

II.1. Applicant’s share capital or partnership composition

Describe in detail the Applicant’s share capital structure (type, number, value and dispersion of shares). Describe in detail who are the shareholders of the Participant (shareholders list with their names and the number of shares that each one possesses). If it is a Consortium describe in detail the financial participation and the obligations of each member. Briefly describe any agreements for the concession of the Participants management to another Member of the Related Party or a third person. Briefly describe any agreements among the shareholders of the Participant or other Members of the Related Party regarding the Participant’s Management.

II.2. Participation of the Applicant in other Enterprises that exercise telecommunication activities according to article 1 of Law 2867/200.

Describe in detail the type of Participant’s participation in other telecommunication enterprises. In the case of a Consortium or an Enterprise under incorporation this obligation relies upon the members of the Consortium or the partners of the Enterprise under incorporation.

II.3. Diagrammatic representation of the Related Party of Participants.

Describe in detail the Related Party of Participants according to the definition given in the Invitation to Tender. The description must be presented in the following diagrammatic way:

Direct ownership relation is indicated by a continuous line next to which the percentage of ownership is noted. The relationship of owner/ownership is indicated by the direction of the arrow.

Other types of control except the company shareholding must be presented with a double dotted line and must be accompanied with explanatory text.

Economic interest as it is defined in the Invitation to Tender must be presented with a dotted line opposite to which will be noted the percentage of indirect participation as the latter results by displaying all the intermediate Enterprises.
II.4. In the case of an established Joint Venture, the relevant contracts and the rest of date that may be required according to articles 1 and 4b and following of Law 703/1977.

Section III : Description of Technical Data

If the applicant wishes to participate in both the Auction for 2nd and 3rd Generation Licences he must submit two independent descriptions of technical data, one for each network.

III.1. Description of Licence that is applied for.

III.2. Description of the quality characteristics of the telecommunication services and the geographic coverage that applicant intends to provide.

III.3. Technical description, characteristics and network’s topology. A schematic representation of the network must also be submitted, which will present the nodes of the Network, their interconnection, the transmission/reception points and the area covered depending on the type of the Network.

III.4. Description of the equipments to be used and compliance with the standards that are in force.

III.5. Network and services availability and the standards that will be applied.

III.6. Time planning of the network’s implementation and deployment, recommended start up of operation and provision of the services that correspond to the Licence.

III.7. Calculation of the requirements for the use of scarce resources. The application must contain the calculations regarding the highest telecommunication traffic that each base station of the network can accommodate and the respective capacity of the wireless link for the interconnection of the base station with the rest of the network.

Section IV : Evidence of the Ability, Credibility and Reliability of the applicant

IV.1. Evidence of Credibility.

a) The most recent balance sheet from which it is derived that the owners’ equity is at least fifty (50) billion Drachmas (146 735 143 Euro). In case of a Consortium or an Enterprise under incorporation, the balance sheets of the members of the Consortium or the persons that will be the partners/shareholders of the Enterprise under incorporation must be submitted. From these Balance sheets must derive that the sum of the owners equity weighted by the participation percentage in the Consortium or the Enterprise under incorporation, is at least fifty (50) billion Drachma (146 735 143 Euro). In the case of a Consortium or an Enterprise under incorporation, a declaration that the owners equity presented in the Application will be the owners equity of the Enterprise after the
establishment must be submitted by the members of the Consortium or the partners/shareholders of the Enterprise under incorporation.

b) Balance sheets or relevant documentation of the last three (3) years. In the case of an enterprise under incorporation, the relevant documentation regarding the partners/shareholders is sufficient.

c) Medium term, five (5) years business plan, including the Licence fee, the means of financing and written bank affirmation regarding the credibility of the above. The business plan is submitted separately for the deployment of 3rd and 2nd Generation operations.

d) Other equivalent evidence according to the applicant’s judgement, which provide evidence for the applicant’s credibility.

In the case of a Consortium all the evidence regarding the members of the Consortium will be taken into account. In the case of an Enterprise under incorporation all the evidence regarding the persons that will become partners/shareholders will be taken into account.

IV.2. Evidence of the technical ability:

a) Detailed diagram with the specialized personnel that will be employed and reference to the know-how, experience and skills of the persons that will be assigned the administration of the project.

b) Recommendations or certification regarding the deployment and operation of similar projects.

In the case of a Consortium is taken into account the evidence regarding the members of the Consortium or the persons with whom they will co-operate. In the case of an Enterprise under incorporation this evidence concerns the persons that will constitute the partners/shareholders of the Enterprise under incorporation or persons with whom they will co-operate. In both cases the financial resources that will be offered to the Licensee must be defined.

IV.3. Evidence of credibility:

Declaration of the applicant that during the last three years, there has not been a conviction against him or against the Enterprise he controls or against a person that was acting as his Managing Director, for any of the following cases:

a) Recall or suspension of individual licence.

b) Impose of penalties due to infringement of obligations deriving from telecommunication licence or the legislation about telecommunications and personal data protection.

c) Bankruptcy, liquidation or mandated management. If the registered place of operation of an enterprise or one of the above mentioned persons, or their citizenship state, is a country where a certification of no bankruptcy, liquidation, or mandated management is issued, then the submission of these certification is compulsory alongside their official translation in Greek.

In the case of Consortiums the above mentioned concerns respectively the members of the Consortium. In the case of an Enterprise under incorporation the above mentioned concerns the persons that will constitute the partners/shareholders of the Enterprise under incorporation.
APPLICATION FOR PARTICIPATION IN THE AUCTION

Part I: Applicant Identity

1.1. Company Name of Legal Entity:

Address:

1.2. Legal Form of Legal Entity

1.3. Tax Reg. Number/Address of respective Tax Office:

1.4. Proof of membership in the Chamber of Commerce: To be attached

1.5. Definition of Authorized Attorney

   First Name:

   Last Name:

   Father’s Name:

   Place and Year of Birth:

   Nationality:

   Home Address:

   Contact Information:

   Tax Number/Address of Tax Office:

   Telephone/ Fax:

Insert if necessary additional pages, mentioning clearly the part of the application to which you are referring.

The current page will not be announced to the rest of the Participants

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1 In the case of a consortium, it is provided the identity of the members who participate in the consortium. In the case of a company, under incorporation it is provided the identity of the members who will be the stockholders of the company under incorporation and all the information of the company under incorporation up to the date of submitting the application.
Part I : Continued

Legal Representatives

First Name: _____________________________
Last Name: _____________________________
Father’s Name: ___________________________
Place and Year of Birth: ___________________
Nationality: _____________________________
Home Address: ___________________________
Identity or Passport Number: ______________
Tax Reg. Number/Address of respective Tax Office: ______________
Telephone/Fax: ___________________________

First Name: _____________________________
Last Name: _____________________________
Father’s Name: ___________________________
Place and Year of Birth: ___________________
Nationality: _____________________________
Home Address: ___________________________
Identity or Passport number: ______________
Tax Reg. Number/Address of respective Tax Office: ______________
Telephone/Fax: ___________________________

Insert if necessary additional pages, mentioning clearly the part of the application to which you are referring.

The current page will not be announced to the rest of the Participants
Part I: Continued

I.6. Authorized Persons

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I.6. Persons present in the unsealing of the Bids

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Part I : Continued

1.7a. Members of the related team of Participants who have confidential Information

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Insert if necessary additional pages, mentioning clearly the part of the application to which you are referring.

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Part I: Continued

1.7.b Members of the Board of Directors or Administrators

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Insert if necessary additional pages, mentioning clearly the part of the application to which you are referring.

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Part II: Documents related to ownership status

II.1. Capital structure of the Applicant

Attach all the necessary documents and insert if necessary additional pages, mentioning clearly the part of the application to which you are referring.

The current page will not be announced to the rest of the Participants
Part II : Continued

II.2. Participation of the Applicant in other companies having activities in the telecommunication sector, according to article 1 Law 2867/2000.

Attach all the necessary documents and insert if necessary additional pages, mentioning clearly the part of the application to which you are referring.

The current page will not be announced to the rest of the Participants
Part II : Continued

II.3. Diagrammatic description of the Related Party of the Participant

Attach all the necessary documents and insert if necessary additional pages, mentioning clearly the part of the application to which you are referring.

The current page will be announced to the rest of the Participants
Part III : Technical Description

Attach all the necessary documents and insert if necessary additional pages, mentioning clearly the part of the application to which you are referring.

The current page will not be announced to the rest of the Participants
Part IV: Information that proves the Ability, Credibility and Effectiveness of the Applicant

IV.1. Proof of Ability

Attach all the necessary documents and insert if necessary additional pages, mentioning clearly the part of the application to which you are referring.

The current page will not be announced to the rest of the Participants
Part IV : Continued

IV.2. Proof of Effectiveness:

Attach all the necessary documents and insert if necessary additional pages, mentioning clearly the part of the application to which you are referring.

The current page will not be announced to the rest of the Participants
Part IV : Continued

IV.3. Proof of Credibility:

Attach all the necessary documents and insert if necessary additional pages, mentioning clearly the part of the application to which you are referring.

The current page will not be announced to the rest of the Participants
Part IV: Continued

DECLARATION OF ACCEPTANCE OF THE TERMS OF THE LICENSING PROCESS

I Declare that:

i) I Accept the terms of the Auction (for Licenses of Public Mobile Telecommunication Services of 3rd Generation or/and Licenses of Public Mobile Telecom Services of 2nd Generation) as described in the Invitation to Tender and comply with the conditions described therein.

ii) I am eligible to participate in the Auction (for Licenses of Public Mobile Telecom Services of 3rd Generation or/and Licenses of Public Mobile Telecommunication Services of 2nd Generation) regarding the submission of Bids as well as the responsibilities which are derived from the Licenses of the two Auctions.

iii) The information included in the Application is true, accurate and complete.

Signature:-

[Legal representative + Seal of Participant]
APPENDIX B: SAMPLES OF LETTERS OF GUARANTEE

PARTICIPATION LETTER OF GUARANTEE

................................ BANK S.A.

To:
National Telecommunications and Post Commission
60, Kifissias Avenue
GR-151 23 Maroussi, Attiki

.............................................. 200...

LETTER OF GUARANTEE No ........ FOR 146 735 143 Euro (one hundred forty six million seven hundred thirty five thousand one hundred forty three Euro)

Dear Sirs,

We have the honour to inform you that we give you an unqualified guarantee, waiving the benefit of discussion, in favour of ................................ (legal form) company with the company name “………………………………” , with its registered place of business at ………………….., with Company Registration Nr. and Tax Registration Number ………………….. for the amount of *146 735 143 *Euro (one hundred forty six million seven hundred thirty five thousand one hundred forty three Euro) to which amount only our guarantee shall be limited for the proper fulfilment of the aforementioned Company’s obligations, including all probable penalties that might be imposed on the occasion of its participation to the auction for the award of special licenses for the provision of 3rd and/or 2nd generation mobile telecommunication services according to the Invitations to Tender that were published on 1/6/2001 by the National Telecommunications and Post Commission. This guarantee shall be in force during the whole licensing procedure and until EETT’s Decision with which the Winning Bidders for the 2nd Generation Licences are announced.

This sum is kept at your disposal and we shall pay this to you in whole or in part without any objection within three days from the date we have received your written notice upon receipt that the main debt for which this guarantee was issued has become due in whole or in part. In case of your paying the whole amount of this letter of guarantee such payment shall be made against your returning to us this document. In case of a partial forfeiture this letter of guarantee shall be in force for the remaining sum and under the same conditions stated herein. This letter of guarantee is irrevocable, has been issued for the sole aforementioned purpose and shall be in force until it is returned to us and in any event not later than 20/7/2001, after when it becomes null and void, provided that no written notice upon receipt as above has been received by us until that date.

The present agreement is governed by the Greek legislation and our Bank accepts the competence of the Courts of Athens.

In addition we certify that the sum of the present letter of guarantee does not exceed the limit defined for our Bank.

Sincerely,
BID LETTER OF GUARANTEE

......................... BANK S.A.

To:
National Telecommunications and Post Commission
60, Kifissias Avenue
GR-151 23 Maroussi, Attiki

LETTER OF GUARANTEE No ........ FOR EURO *............................* (..............................)

Dear Sirs,

We have the honour to inform you that we give you an unqualified guarantee, waiving the benefit of discussion, in favour of ................................ (legal form) company with the company name “………………………………” , with its registered place of business at ……………………., with Company Registration Nr. and Tax Registration Number …………………….. for the amount of ********euro (..............................) to which amount only our guarantee shall be limited for the proper fulfilment of the aforementioned Company's obligations, including unrestrictedly all probable penalties that might be imposed on the occasion of its participation to the auction for the award of special licenses for the provision of 3rd (or 2nd) generation mobile telecommunication services according to the Invitations to Tender that were published on 1/6/2001 by the National Telecommunications and Post Commission. This guarantee shall be in force during the whole bidding process, as this is described in the aforementioned Invitations to Tenders, and until EETT’s Decision with which the Winning Bidders for the 2nd Generation Licences are announced in case the Company is not announced a winning bidder. If the Company is announced a winning bidder then this letter of guarantee shall be in force until the Company fulfils all its obligations in order to be awarded with the special license, and at most for 70 days from EETT’s Decision with which the Winning Bidders for the 2nd Generation Licences are announced.

This sum is kept at your disposal and we shall pay this to you in whole or in part without any objection within three days from the date we have received your written notice upon receipt that the main debt for which this guarantee was issued has become due in whole or in part. In case of your paying the whole amount of this letter of guarantee such payment shall be made against your returning to us this document. In case of a partial forfeiture this letter of guarantee shall be in force for the remaining sum and under the same conditions stated herein.

This letter of guarantee is irrevocable, has been issued for the sole aforementioned purpose and shall be in force until it is returned to us and in any event not later than 26/09/2001 , after when it becomes null and void, provided that no written notice upon receipt as above has been received by us until that date.

The present agreement is governed by the Greek legislation and our Bank accepts the competence of the Courts of Athens.

In addition we certify that the sum of the present letter of guarantee does not exceed the limit defined for our Bank.

Sincerely,
APPENDIX C: CONCESSION AGREEMENT

In Athens today, the .... of .................., 2001 between

The National Telecommunications and Post Commission (EETT) that sits in Marousi of Attiki, 60, Kifissias Avenue and is legally represented by its President Mr. Emanuel Yakoumakis (herein after called EETT) and

The .............. (herein after called the "Concessionaire")

Given that the Concessionaire was announced a Winning Bidder during the Auction that was conducted in accordance with the Invitations to Tender that were published on 01.06.2001 by EETT for the Award of Licenses for the installation, operation and exploitation of the Public Telecommunications Network and the provision of 3rd (or 2nd) generation public mobile services,

The following have been agreed:

Article 1

Concession

EETT allots and the Concessionaire accepts the allotment of those radio spectrum segments specified in the License for the use of the network and the provision of services, by virtue of the terms and conditions of the License and the legislation in force and for the period specified in the License, as this is described in Appendix A which is attached to this agreement and constitutes an inseparable part of it. The validity of the concession will end upon the expiration of the License. The Concessionaire agrees that neither the concession of the spectrum use nor the License constitute a right of ownership of the spectrum and that he only has those rights which are restrictively provided according to the License.

Article 2

Certifications - Guarantees of the Concessionaire

The Concessionaire certifies and guarantees EETT that the following shall be in force at the time of signing this Agreement, as well as at the time of the issue of the License.

(a) Legal Form of the Company and Conditions.

The Concessionaire is a ......................... (form of company), legally established and operating lawfully in accordance with the Greek legislation.

(b) Capital. Other information.

The approved capital of the Concessionaire is fully paid-up. The effective (at the date of the signing of the present Agreement) statutes and names of the Associates/Shareholders of the Concessionaire are stated in Table 1. and have been both submitted to EETT.
The Concessionaire has already submitted to EETT at a predetermined time accurate and complete copies of all the agreements, settlements and contracts between Associates/Shareholders regarding the establishment, ownership, management or the operation of the Concessionaire or the License (the "Contractual Agreements of the Associates/Shareholders") or has certified in writing that such Agreements do not exist. EETT will maintain the confidentiality of all the "Contractual Agreements of the Associates/Shareholders" unless otherwise demanded by the law. Any probable Management Agreements that concern the Concessionaire for which the Associates/Shareholders of the Concessionaire and the Concessionaire have the same obligations as for the Contractual Agreements of the Associates/Shareholders belong to the same category.

(c) Company Legitimation.

The Concessionaire has the necessary corporate ability and competence and has also proceeded to all essential corporate actions in order to sign and submit the present Agreement and the License and to complete the legal actions provided hereby and by the License.

No other action or procedure on behalf of the Concessionaire is needed regarding the legitimation of the present Agreement or for the award of the License or for the completion of the legal actions provided in the Agreement or the License. The present Agreement and the License will constitute valid and binding Agreements for the Concessionaire, which shall be enforceable according to their corresponding terms and conditions, provided that the aforementioned legitimation exists.

(d) Funds.

The Concessionaire has sufficient available funds that are necessary for the fulfilment of the minimum obligations imposed by Article 3.3 of the License.

(e) Legislation in force.

The Concessionaire is bind to operate in compliance with the conditions of the Greek legislation in force. In the event of amendments to the Greek legislation the present Agreement and the License will be amended accordingly, to the extent that this is imposed by the relevant amendment.

(f) Bank Letter of Guarantee.

The Concessionaire has given a letter of guarantee issued by a bank according to the sample attached to the License. The Concessionaire agrees that the letter of guarantee shall not be the only mean of remuneration in case of breach of this Agreement and EETT in that case shall have the right not only to collect the amount of the letter of guarantee but also to take any other necessary action.

The letter of guarantee must be in force during the whole period that this Agreement will be valid.

(g) Subscribers, Capital Expenditures.

The Concessionaire will construct (or will have the responsibility for the construction) and maintain in operation all installations stated in the License. The Concessionaire will also
develop and maintain the competence of the network and will provide the services in compliance with the conditions set in its License.

The Concessionaire will also take further steps such as capital investments, improvements, reparations and additions to the network which are necessary or appropriate in order to succeed and maintain the aforementioned quality of services or other basic targets that might be set by the Concessionaire, in compliance with the legislation in force.

(h) Contractual Agreements of the Associates/Shareholders

The Contractual Agreements of the Associates/Shareholders shall not be amended during the period through which the License will be valid and the Concessionaire and the Associates/Shareholders will not enter into any agreements, settlements or contracts that are in any way opponent to the terms of the present Agreement or the License.

Article 3

Competence and Jurisdiction

Subject to the special provisions included in the telecommunications legislation or in the License the contracting parties agree that any dispute arising from this Agreement, and which cannot be solved in a friendly manner, shall be settled in the Courts of Athens in accordance with the Greek Law (common law proceedings), excluding any claim or the jurisdiction of any foreign Court or foreign government. The Greek Courts will have the exclusive competence to settle any aforementioned dispute regarding the present Agreement or related to it.

Subject to the special provisions included in the telecommunications legislation or the License, the Concessionaire declares irrevocably and unconditionally that for any law proceedings arising from the present Agreement only the Greek Courts are competent.

The Concessionaire shall not commence any law proceedings in reference to the present Agreement or regarding the transactions included in the present Agreement except before the Greek Courts. The Concessionaire irrevocably and unconditionally waives from exercising any legal means for matters of competence and jurisdiction before any other Court, irrevocably and unconditionally waives and agrees not make allegations or objections before any other Court invoking that the aforementioned proceedings have been exercised before an inconvenient forum and moreover consents that judgements published through any law proceedings can be enforced by the competent courts to any other jurisdiction.

None of the provisions of the present Agreement restricts the right of both EETT and the Concessionaire to ask the prejudicial reference for E.U. Law arising matters to the Court of the European Communities.

Article 4

Certifications and Guarantees of EETT

EETT certifies and guarantees the Concessionaire that the following are in force on the date of the signing of this Agreement and on and after the date of the issue of the License.
Competence

EETT is competent to take all necessary actions in order to sign and deliver the present Agreement and License.

The present Agreement and License constitute valid and binding actions of EETT that can be enforced against EETT according to their terms, under the condition that these actions will have been formerly legally approved, signed and delivered by the Concessionaire to EETT.

Article 5

Other provisions

(a) Definition of the entirety of the contractual provisions. Concession.

The present Agreement and the License: (aa) constitute the entirety of the binding provisions between the contracting parties and prevail over all former contracts and agreements, oral or written, that took place between the contracting parties regarding the object of the present Agreement and (bb) cannot be ceded based on the provisions in force or by any other way, but only as regards to the License and in compliance with the terms provided therein.

(b) Partial Nullity (Independence of the provisions).

If any provision of the present Agreement or its application to any person or regarding any matter will be considered null or non enforceable, the rest of the Agreement and the application of this provision to other persons or regarding other matters will not be affected. Therefore it is mutually agreed that each provision of the present Agreement shall maintain its independence.

(c) Notifications.

All notifications, applications, requirements, claims and other notices deriving from the present Agreement shall be in writing and shall be delivered (and will be deemed dully delivered or notified with a receipt) by hand, by telegram, by telex or fax that is certified by registered mail or by registered mail (with prepaid stamp duties and upon receipt), as follows:

EETT: To those persons, the names of which EETT shall in writing notify.

Concessionaire:

Or to the address that has formerly been notified in writing to the other party (in compliance with the practice described above) by the person to which the notification is served.

(d) Applicable Law.

The present Agreement shall be governed by and interpreted according to Greek Law, excluding the principles (and provisions) of the Private International Law.
(e) Titles-Headings.

The titles-headings of the provisions of this Agreement are used for convenience only and are not to be considered in determining, restricting, interpreting or describing the scope or the objectives of the present Agreement.

(f) Language.

The present Agreement has been published in Greek and English and in the occasion of any discrepancy between them the Greek text shall prevail.

* * * * * * * * * * * * * *

In witness thereof, the legal representatives of the contracting parties signed the present Agreement at the dates mentioned below.
APPENDIX D: BIDDING DOCUMENTS

In the following pages are presented samples of the bidding documents to be used in the 3rd and 2nd generation licensing process.
COMPANY NAME OF PARTICIPANT: ……………………………

SUBMISSION OF BID FOR A 3\textsuperscript{RD} GENERATION BASIC LICENCE

With the present I offer for a Spectrum Segment of 2 x 10 MHz paired plus 5 MHz of unpaired spectrum, classified as “Basic Licence” according to the Invitation To Tender in the Licence Award Process for the provision of Mobile Services of 3\textsuperscript{rd} Generation, the amount of:

……………………………………… Euro (fully written).

Euro (numerically)

………..(Date)

Signature
(Legal Representative or Authorized Person of Participant + seal of the Participant)
COMPANY NAME OF PARTICIPANT: ……………………………..

SUBMISSION OF BID FOR ADDITIONAL SPECTRUM SEGMENT OF 3RD GENERATION LICENCES BY NEW ENTRANTS THAT WERE AWARDED BASIC LICENCES IN STAGE 1 OF PHASE 1

With the present I offer for the reserved Additional Spectrum Segment and/or one (1) non-reserved Additional Spectrum Segment and/or two (2) non-reserved Additional Spectrum Segments, according to the Invitation to Tender for Participation in the Licence Award Process for the award of 3rd Generation Licences, the amount indicated in the corresponding cells¹.

<table>
<thead>
<tr>
<th>Number of Spectrum Segments</th>
<th>Bidding price (in EURO)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Reserved Additional Spectrum Segment</td>
<td></td>
</tr>
<tr>
<td>One (1) Non-Reserved Additional Spectrum Segment</td>
<td></td>
</tr>
<tr>
<td>Two (2) Non-Reserved Additional Spectrum Segments</td>
<td></td>
</tr>
</tbody>
</table>

¹ For the Spectrum Segments being bid, the bidding price should be indicated both in words and numerically.

Signature  
(Legal Representative or Authorized Person of Participant + seal of the Participant)
I hereby declare that the Bid submitted for the one (1) Non-reserved Additional Spectrum Segment is valid **ONLY** in the case that I will **not be awarded** the Reserved Additional Spectrum Segment,

<table>
<thead>
<tr>
<th>YES</th>
<th>NO</th>
</tr>
</thead>
</table>

ATHENS ……………………..(Date)

Signature
(Legal Representative or Authorized Person of Participant + seal of the Participant)
COMPANY NAME OF PARTICIPANT: ……………………………...

SUBMISSION OF BID FOR ADDITIONAL SPECTRUM SEGMENT OF 3RD GENERATION LICENCES

With the present I offer for one (1) or/and two (2) non-reserved Additional Spectrum Segment, according to the Invitation to Tender for Participation in the Licence Award Process for the award of 3rd Generation Licences, the amount indicated in the corresponding cells.

<table>
<thead>
<tr>
<th>Number of Spectrum Segments</th>
<th>Bidding price (in EURO)</th>
</tr>
</thead>
<tbody>
<tr>
<td>One (1) Non-Reserved Additional Spectrum Segment</td>
<td>![Image of bidding price] Millions Thousands</td>
</tr>
<tr>
<td>Two (2) Non-Reserved Additional Spectrum Segments</td>
<td>![Image of bidding price] Millions Thousands</td>
</tr>
</tbody>
</table>

ATHENS ……………………..(Date)

Signature
(Legal Representative or Authorized Person of Participant + seal of the Participant)

---

1 For the Spectrum Segments being bid, the bidding price should be indicated both in words and numerically.
COMPANY NAME OF PARTICIPANT: …………………………….

SUBMISSION OF BID FOR 2\textsuperscript{RD} GENERATION SPECTRUM SEGMENTS

With the present I offer for each of the combinations of 2\textsuperscript{nd} Generation Spectrum Segments presented in the following Bidding Matrix, the amount indicated in the following matrixes\textsuperscript{1}.

BIDDING MATRIX OF NUMERICAL BIDS IN EURO

<table>
<thead>
<tr>
<th>GSM</th>
<th>0</th>
<th>2 x 5</th>
<th>2 x 10</th>
<th>2 x 15</th>
<th>2 x 20</th>
<th>2 x 25</th>
<th>2 x 30</th>
</tr>
</thead>
<tbody>
<tr>
<td>(MHz)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>0</td>
<td></td>
<td>1</td>
<td>1</td>
<td>1</td>
<td>1</td>
<td>1</td>
<td>1</td>
</tr>
<tr>
<td>2 x 5</td>
<td></td>
<td>1</td>
<td>1</td>
<td>1</td>
<td>1</td>
<td>1</td>
<td>1</td>
</tr>
<tr>
<td>2 x 10</td>
<td></td>
<td>1</td>
<td>1</td>
<td>1</td>
<td>1</td>
<td>1</td>
<td>1</td>
</tr>
</tbody>
</table>

Signature (Of Legal Representative or one Authorized Person of Participant + seal of the Participant)
### Bidding Matrix of Bids Indicated in Words

<table>
<thead>
<tr>
<th>Spectrum Segments</th>
<th>Bidding Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>2 x 5 MHz GSM and none DCS</td>
<td>EUROS</td>
</tr>
<tr>
<td>2 x 10 MHz GSM and none DCS</td>
<td>EUROS</td>
</tr>
<tr>
<td>2 x 5 MHz DCS και κανένα GSM</td>
<td>EUROS</td>
</tr>
<tr>
<td>2 x 10 MHz DCS and none GSM</td>
<td>EUROS</td>
</tr>
<tr>
<td>2 x 15 MHz DCS and none GSM</td>
<td>EUROS</td>
</tr>
<tr>
<td>2 x 20 MHz DCS and none GSM</td>
<td>EUROS</td>
</tr>
<tr>
<td>2 x 25 MHz DCS and none GSM</td>
<td>EUROS</td>
</tr>
<tr>
<td>2 x 30 MHz DCS and none GSM</td>
<td>EUROS</td>
</tr>
</tbody>
</table>

For the Spectrum Segments being bid, the bidding price should be indicated both in words and numerically.

Signature (Of Legal Representative or one Authorized Person of Participant + seal of the Participant)
| Spectrum Segments of 2 x 5 MHz GSM and 2 x 5 DCS | ................................................................. GRD |
| Spectrum Segments of 2 x 5 MHz GSM and 2 x 10 DCS | ................................................................. GRD |
| Spectrum Segments of 2 x 5 MHz GSM and 2 x 15 DCS | ................................................................. GRD |
| Spectrum Segments of 2 x 5 MHz GSM and 2 x 20 DCS | ................................................................. GRD |
| Spectrum Segments of 2 x 5 MHz GSM and 2 x 25 DCS | ................................................................. GRD |
| Spectrum Segments of 2 x 10 MHz GSM and 2 x 5 DCS | ................................................................. GRD |
| Spectrum Segments of 2 x 10 MHz GSM and 2 x 10 DCS | ................................................................. GRD |
| Spectrum Segments of 2 x 10 MHz GSM and 2 x 15 DCS | ................................................................. GRD |
| Spectrum Segments of 2 x 10 MHz GSM and 2 x 20 DCS | ................................................................. GRD |

ATHENS ..................(date) Signature (Of Legal Representative or one Authorized Person of Participant + seal of the Participant)
COMPANY NAME OF PARTICIPANT: ………………………………

DECLARATION OF NOT SUBMITTING A BID

With the present I declare that I do not wish to submit a Bid in the present stage of the process for the award of 3rd (UMTS) or 2nd (GSM/DCS) Generation Licences.

ATHENS ……………………..(date)

Signature
(Legal Representative or Authorized Person of Participant + seal of the Participant)

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1 It is considered as a submission of a Bid equal to zero.
COMPANY NAME OF PARTICIPANT: .................................

DECLARATION OF WITHDRAWAL FROM THE AUCTION

With the present I declare that I am bound from the decisions of EETT and from the rules of the process for the award of Licences for the provision of 3rd or 2nd Generation Mobile Services, and that I withdraw from the licensing process.

ATHENS ……………..(date)

Signature
(Legal Representative or Authorized Person of Participant + seal of the Participant)